Nintex Workflow Cloud & Process Automation for Salesforce

Why?

Are your people creating critical customer communications and contracts by manually copying data from one system to another? This could present a high risk of data corruption, transcription errors and privacy data breaches, all of which can be a high cost to your organisation

At Relationship Unlimited, we can assist with implementing a world-class automated workflow(s) to reduce these risks, using the best in enterprise-class workflow automation software (Nintex) to maximise the return on your digital investment. These simple drag-and-drop visual design tools make it easy to visualise and automate even the most sophisticated processes. Go from concept to using in days, not months or years.

How

The Nintex solution suite contains a rich mix of easy to use drag and drop tools visualise and automate even the most sophisticated processes. These tools mean that new documents can be created in as little as an hour saving significant time.

Generate the precise reports you need to support individual aspects of your business, whenever you need them. Document generation pulls data from multiple sources and automatically generates customised documents in your choice of formats: Word, Excel, PowerPoint, and PDF.

The tools enable data to be drawn from multiple systems and include user input if needed. Coupled with Nintex's workflow capabilities, the output can be automatically stored where it's necessary and coordinate actions across multiple platforms.

This service is valuable to Salesforce customers who:

- May have many processes already, but taking up valuable resources and time
- Update and ensure that existing processes are working as effectively as they should
- Have been considering automation but don't know where to start
- Want to get more practical use out of Salesforce by using improved processes and professional reporting to your external customers
- Quickly create consistent, compliant, up to date documents from within Salesforce
- Create professionally designed reports and PDF's from Salesforce (using Nintex Document Generation Report Templates

What do I get?

- An assessment of the current state of your Workflow and Process ecosystem
- A free demonstration and trial of the solution.

Contact us today to arrange your free, no obligation chat and
get more value from your Salesforce investment.
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